





November 5, 2019

The General Manager
Department of Corporate Services – Listing
Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400001

The Vice President, Listing Department National Stock Exchange of India Limited The Exchange Plaza Bandra Kurla Complex Bandra (East) Mumbai 400051

Dear Sir/ Ma'am,

Sub: CreditAccess Grameen Limited finalized terms of issue of Non-Convertible Debentures

With further reference to our letters dated October 30 and 31, 2019 and in accordance with Regulation 30 read with Schedule III of the SEBI LODR, we hereby inform that the Executive, Borrowings and Investment Committee at their Meeting held today, finalized the terms of issue of Unlisted, unrated, senior secured, redeemable, transferable Non-Convertible Debentures of Rs. 10,00,000/- (Rupees Ten Lakh only) each aggregating to Rs. 214,00,00,000/- (Rupees Two Hundred and Fourteen Crore only) to Nederlandse Financierings Maatschappij Voor Ontwikkelingslanden N.V. (FMO) on preferential basis.

We request you to kindly take the above information on your record.

Thank you.

Yours faithfully,

For CreditAccess Grameen Limited

Syam Kumar R Company Secretary